



SUBSCRIPTION GUIDELINES FOR THE REGISTRATION AND PAYMENT FOR SHARES

OF THE INITIAL PUBLIC OFFERING OF SHARES OF DATVIET VAC GROUP HOLDINGS CORPORATION

These subscription guidelines for the registration and payment for shares (the “**Subscription Guidelines**”) are intended to guide investors (each an “**Investor**”) in carrying out the procedures necessary to subscribe for, pay for and have their ownership recorded in respect of the shares offered to the public for the first time by DatViet VAC Group Holdings Corporation (“**DatVietVAC**” or “**DVV**”) (the “**Offering**”) under Certificate of Registration of Initial Public Offering of Shares No. 319/GCN-UBCK issued by the Chairman of the State Securities Commission (the “**SSC**”) on 30 June 2026 (the “**Offering Certificate**”), the Prospectus dated 30 June 2026, and DatVietVAC’s Notice of Initial Public Offering of Shares.

The subscription, payment and recording of the Investor’s ownership shall be deemed valid only when carried out in accordance with these Subscription Guidelines.

I. GENERAL PROVISIONS

1. GENERAL INFORMATION ON THE OFFERING

1.	Issuer	DatViet VAC Group Holdings Corporation (“ DatVietVAC ” or “ DVV ” or the “ Issuer ”)
2.	Shares offered	Shares of DatViet VAC Group Holdings Corporation (the “ Shares ”)
3.	Type of shares	Common shares
4.	Par value	VND 10,000 per Share
5.	Total number of Shares offered	11,150,000 Shares
6.	Offering Price	VND 54,800 per Share
7.	Escrow account for receipt of share subscription payment (including the Deposit) (the “ Escrow Account ”)	▪ Account Name: CONG TY CO PHAN DATVIET VAC GROUP HOLDINGS¹ ▪ Account number: 744468744468 ▪ Opened at: Vietnam Technological and Commercial Joint Stock Bank (Techcombank) – Sai Gon Branch (SWIFT/BIC Code: VTCBVNVX) ▪ Address: No. 23 Le Duan Street, Sai Gon Ward, Ho Chi Minh City, Vietnam
8.	Form of offering	Initial public offering of shares

¹ Abbreviated account holder name: CTY CP DATVIET VAC GROUP HOLDINGS

9.	Eligible subscribers	Domestic and foreign organizations and individuals wishing to purchase the Shares, who are not prohibited or restricted from purchasing the Shares under the laws of Vietnam, DatVietVAC's Charter, and the issuance plan for the Offering
10.	Distribution method	Distribution through the appointed distribution agent: Vietcap Securities Joint Stock Company ("Vietcap")
11.	Minimum number of Shares that may be subscribed for by one Investor	Minimum of 100 Shares per Investor
12.	Maximum number of Shares that may be subscribed for by one Investor	No more than 5,570,900 Shares (equivalent to 5% of DatVietVAC's expected charter capital after the Offering)
13.	Subscription lot size	100 Shares <i>(Meaning that the number of Shares subscribed for by an Investor must be divisible by 100)</i>
14.	Total Subscription Value	Calculated as the Offering Price multiplied (x) by the number of Shares subscribed for
15.	Deposit for the purchase of Shares	The Investor subscribes and places a deposit of 10% of the Total Subscription Value in order to be allocated the right to purchase Shares (the "Deposit")
16.	Allocation principles	Where the number of Shares subscribed for exceeds the number of Shares that DatVietVAC is permitted to offer under the Offering Certificate, the Shares shall be allocated to the Investors in proportion to their respective subscription ratios. The number of Shares distributed to an Investor shall be rounded down to the nearest whole Share. Example: an Investor subscribes for 200 Shares and is allocated 180.9 Shares; the number of Shares the Investor may purchase is 180 Shares.
17.	Plan for handling Shares not subscribed for, Shares not paid for, and fractional Shares (the "Undistributed Shares")	All Undistributed Shares shall be further distributed to other Investors as decided by the Board of Directors (the "BOD") in accordance with the law. <u>Criteria for identifying Investors: under the authorization of the General Meeting of Shareholders (the "GMS"), the selected Investors shall be determined according to the following criteria decided by the BOD:</u>

		▪ domestic and foreign organizations and individuals that wish to, and have the financial capacity to, own the Shares; and/or ▪ Investors capable of contributing to the development of DatVietVAC. <u>Principle for determining the offering price of the Undistributed Shares: the offering price of the Undistributed Shares shall not be lower than the Offering Price applicable to the Investors who registered to participate in the initial offering.</u> If, upon expiry of the Share distribution period prescribed by law, including any extension (if any), the Undistributed Shares have still not been fully distributed to other Investors, the BOD shall cancel such Undistributed Shares and reduce the total number of Shares offered to the number of Shares actually distributed in the Offering. Under the authorization of the GMS, the BOD shall carry out the procedures to apply for an extension of the Share offering period (if necessary).
18.	Transfer restrictions	▪ All Shares offered (excluding the Undistributed Shares) shall be freely transferable. ▪ Undistributed Shares further distributed by the BOD to one or more identified Investors shall be restricted from transfer for 01 (one) year from the closing date of the Offering (being the date on which the collection of subscription payment for the offered securities from Investors ends), and shall comply with Article 42 of Decree 155/2020/ND-CP and the conditions under Article 195 of the Law on Enterprises and other relevant provisions of applicable law.
19.	Places for receipt of Share subscriptions	
	Through the distribution agent (the “Distribution Agent”)	Vietcap Securities Joint Stock Company (“Vietcap”) <i>Details in Appendix 02</i>
	Through a Subscription Receiving Institution	According to the list of securities companies selected by the Issuer and Vietcap and published on Vietcap’s website.

2. KEY DATES OF THE OFFERING

Step 1	The Investor subscribes and pays the Deposit The Investor submits the share subscription dossier comprising the documents specified in Appendix 01 of these Subscription Guidelines (the “ Subscription Dossier ”), which includes the share subscription form (the “ Share Subscription Form ”)	From 05 August 2026 to no later than 4:00 p.m. on 07 September 2026
	The Investor transfers the Deposit on the same day it submits the Subscription Dossier, but no later than*: • Before 12:00 a.m., applicable from the commencement date until the day before the final date for receipt of Subscription Dossiers and the Deposit	From 05 August 2026 to 06 September 2026
	• Before 4:00 p.m., applicable to the final date for receipt of Subscription Dossiers and the Deposit	07 September 2026
Step 2	DatVietVAC consolidates the subscription results and allocates the Shares to Investors ▪ DatVietVAC consolidates the Share subscription results from Investors who have validly and successfully subscribed; ▪ The Distribution Agent sends the notice of the Share allocation result and the amount remaining payable to the Investor (the “Allocation Result Notice”) to the email address provided by the Investor in the Share Subscription Form.	From 08 September 2026 to 09 September 2026
Step 3	The Investor pays the purchase price ▪ The Investor pays the amount remaining payable under the Allocation Result Notice	From 10 September 2026 to no later than 4:00 p.m. on 17 September 2026**
Step 4	DatVietVAC notifies the Distribution Agent of the Share purchase results, including the number of Shares successfully purchased and any overpayments to be refunded (if any). The Distribution Agent sends the notice of the Share purchase result to the Investor (the “Purchase Result Notice”) to the email address	Within 2 working days from the payment deadline for the subscription payment

	provided by the Investor in the Share Subscription Form.	
Step 5	DatVietVAC refunds payment (if any) and delivers the share ownership certificate (the “Share Ownership Certificate”) to Investors who do not request centralized depository of the Shares ▪ DatVietVAC refunds any excess amounts to the Investor (if any). ▪ For Investors who do not authorize the completion of centralized depository procedures: the Investor shall collect the Share Ownership Certificate (hard copy) at DatVietVAC’s office at 222 Pasteur, Xuan Hoa Ward, Ho Chi Minh City, Vietnam. Should the Investor wish to receive the Share Ownership Certificate by post, the Investor shall send a request to DatVietVAC and Vietcap at the email addresses: group.legal@datvietvac.vn and Csbond@vietcap.com.vn.	Within 10 days from the date of the SSC’s official letter confirming receipt of DatVietVAC’s report on the results of the initial public offering of shares and DatVietVAC’s completion of the procedures to release the proceeds of the Offering (so as to ensure that DatVietVAC has completed the release of the escrow account and has funds available to refund Investors).

Note:

- *The dates set out in Step 1 and Step 3 above are understood to be the dates on which DatVietVAC (or the Distribution Agent on its behalf) receives a valid Subscription Dossier.*
- *DatVietVAC reserves the right to adjust or extend the dates set out in this Section I.2 in accordance with the law. Any change shall be officially notified to Investors by DatVietVAC or the Distribution Agent.*
- *(*) If DatVietVAC receives the Deposit after the prescribed deadline, DatVietVAC shall have full discretion to decide whether or not the Investor’s subscription order is deemed a Valid Subscription Order in accordance with Section I.3.1 of these Subscription Guidelines.*
- *(**) If DatVietVAC receives payment of the Share purchase payment after the prescribed deadline, DatVietVAC shall have full discretion to decide whether or not to allocate Shares to the Investor in accordance with Section I.3.3.1 of these Subscription Guidelines.*

3. RULES ON SUBSCRIPTION, DEPOSIT AND PAYMENT PROCEDURES FOR INVESTORS

3.1. Provisions on subscribing for Shares and paying the Deposit

- 3.1.1. The Investor subscribes for Shares through the Distribution Agent throughout the subscription period: detailed guidance is set out in Section II of these Subscription Guidelines.

3.1.2. The Investor must complete the Share Subscription Form correctly and in full and submit it to the Distribution Agent:

- a) the Share Subscription Form must follow DatVietVAC's official template published on DatVietVAC's website <https://datvietvac.vn/> or on the Distribution Agent's website www.vietcap.com.vn;
- b) the Investor's Share Subscription Form (where the Investor submits a hard copy) must not be torn, damaged, soiled or stained; the information must be clearly presented, free of erasures and free of any sign of alteration.

3.1.3. Each Share Subscription Form of an Investor shall be assigned a unique dossier code (the "Dossier Code") linked to that Investor's Share Subscription Form and notified to the Investor. The Dossier Code is unique, cannot be changed, and serves as the basis for the Investor to make payment of the Share purchase payment.

3.1.4. An Investor's subscription for Shares shall be deemed valid (a "Valid Subscription Order") once DatVietVAC has received the Investor's subscription information in accordance with the following method and receipt conditions:

Being the Investor's Share Subscription Dossier(s) as correspondingly reflected in the investor list (the "Investor List") provided by the Distribution Agent to DatVietVAC, which records that the Investor has transferred the Deposit in full into the Escrow Account in accordance with the guidance in Section I.2 above and that DatVietVAC has received the Deposit in full in the Escrow Account.

The "Subscription Date" of each Valid Subscription Order is accordingly the time at which DatVietVAC receives the Subscription Dossier/Investor List for that Valid Subscription Order in accordance with the principle set out in this Article.

3.1.5. The Distribution Agent shall be responsible for consolidating and sending to DatVietVAC, throughout the subscription period, the Investor List of Investors who have submitted their Subscription Dossiers and transferred the Deposit during the day.

3.1.6. An Investor may subscribe and submit Share Subscription Forms multiple times in a day and on different days during the subscription period, provided that the maximum number of Shares that may be subscribed for by one Investor under Section I.1.12 of these Subscription Guidelines is not exceeded; any excess quantity shall be automatically cancelled (and not recorded for the purpose of Share allocation).

3.1.7. In no circumstances may an Investor amend or cancel a Valid Subscription Order.

3.1.8. Only Valid Subscription Orders shall be included in the list finalized by DatVietVAC for the allocation of Share purchase rights under Section I.3.2 of these Subscription Guidelines.

3.1.9. The Deposit and/or the Total Subscription Value shall be calculated using the following formulas:

- **Total Subscription Value = Offering Price x (multiplied by) the number of Shares subscribed for by the Investor.**

▪ **Deposit = 10% x (multiplied by) the Total Subscription Value**

- 3.1.10. Where the transfer description used to pay the Deposit is incorrect or incomplete compared with the guidance, the Investor must carry out the tracing/amendment procedures for the payment description and provide bank-certified tracing/amendment documents no later than 4:00 p.m. on 07 September 2026. If DatVietVAC confirms that the Deposit has been successfully received following the tracing, the Valid Subscription Order shall still be deemed to have been submitted on the relevant Subscription Date.
- 3.1.11. Where DatVietVAC receives the Deposit after the prescribed deadline, the Investor is responsible for providing DatVietVAC with documents evidencing that the Investor paid the Deposit on the Subscription Date (including but not limited to account statements, confirmations from the relevant bank, etc.) before 4:00 p.m. on 07 September 2026. If DatVietVAC assesses and confirms that the Investor paid the Deposit before the prescribed deadline, the Investor's subscription for Shares shall be deemed a Valid Subscription Order.
- 3.1.12. Where the amount paid by the Investor as a deposit is less than the Deposit specified in the Share Subscription Form, DatVietVAC shall have full discretion to: (i) require the Investor to pay the shortfall in the Deposit under the corresponding Share Subscription Form on the same day stated on the Share Subscription Form; or (ii) require the Investor to adjust the number of Shares subscribed for in the Share Subscription Form to match the proportion of the amount actually paid by the Investor on the same day stated on the Share Subscription Form; or (iii) apply such other remedial measure as DatVietVAC considers appropriate.
- Where the Investor complies with the guidance in item (i) or (ii), or with DatVietVAC's remedial measure under item (iii), the subscription order shall be deemed a Valid Subscription Order.
- Where the Investor fails to comply with the guidance in item (i) or (ii), or with DatVietVAC's remedial measure under item (iii), the subscription order shall be deemed an Invalid Subscription Order.

3.2. Principles for the allocation of Shares:

- 3.2.1. After the end of the subscription period, DatVietVAC shall consolidate the number of Shares subscribed for under the Valid Subscription Orders received from the Distribution Agent and allocate the Shares to Investors in an open, fair and transparent manner.
- 3.2.2. The Shares allocated to Investors (the "Number of Shares Allocated to the Investor") under each Valid Subscription Order at each Distribution Agent shall be calculated as follows:

$$\begin{array}{lcl} \text{Number of Shares} & = & \text{Number of Shares subscribed for by the} \\ \text{Allocated to the Investor} & & \text{Investor x (multiplied by)} \\ & & \text{Allocation Ratio} \end{array}$$

- Where the total number of Shares subscribed for is less than or equal to the total number of Shares permitted to be offered under the Offering Certificate, the

Shares shall be allocated to Investors in the exact quantity subscribed for under their Valid Subscription Order(s).

- Where the total number of Shares subscribed for exceeds the total number of Shares permitted to be offered under the Offering Certificate, the Shares shall be allocated to Investors according to the following ratio (the “Allocation Ratio”):

$$\text{Allocation Ratio} = \frac{11,150,000 \text{ Shares}}{\text{Total number of Shares subscribed for by Investors under the Valid Subscription Orders}}$$

- Rounding and treatment of fractional shares (if any): the Number of Shares Allocated to the Investor shall be rounded down to the nearest whole Share, and any decimal fraction (if any) shall be allocated as decided by DatVietVAC’s BOD after the end of the payment period.

Example: assume the Allocation Ratio = 88.88% (0.8888). An Investor with 2 Valid Subscription Orders would be allocated as follows:

No.	Shares subscribed	Shares allocated by ratio	Fractional shares	Shares allocated for purchase
Order 1	1,000	888.8	0.8	888
Order 2	2,000	1,777.6	0.6	1,777
Total	3,000	2,666.4	1.4	2,665

Per the example above: the Investor is allocated a total of 2,665 Shares (Order 1: 888 Shares; Order 2: 1,777 Shares). The fractional 0.8 Share in Order 1 and the fractional 0.6 Share in Order 2 are not allocated and are treated as fractional Shares forming part of the Undistributed Shares, the manner and timing of allocation of which shall be decided by DatVietVAC’s BOD after the end of the Share payment period.

- 3.2.3. DatVietVAC shall send the Investor’s Allocation Result Notice to the Distribution Agent for onward delivery to the Investor.
- 3.2.4. The Allocation Result Notice sent to an Investor at a Distribution Agent shall include the key information on (i) the Number of Shares Allocated to the Investor under each Valid Subscription Order at that Distribution Agent, (ii) the purchase value of the Number of Shares Allocated to the Investor under the Valid Subscription Order at that Distribution Agent (the “Allocated Value”), (iii) the Outstanding Share Purchase Amount under the Valid Subscription Order as per the formula below, and (iv) guidance on payment of the Share purchase payment.

For the purposes of this Article:

Outstanding Share Purchase Amount = Allocated Value – (minus) the Amount Paid (comprising the Deposit(s) and any overpayments (if any) made during the

subscription period). Where the Outstanding Share Purchase Amount is less than or equal to VND 0, the Investor is not required to pay any further amount.

Allocated Value = Offering Price x (multiplied by) the Number of Shares Allocated to the Investor

3.3. Payment and refund principles

3.3.1. Payment principles:

- a) After receiving the Allocation Result Notice, the Investor shall pay for the Number of Shares Allocated to the Investor in accordance with the Distribution Agent's payment instructions set out in the Allocation Result Notice, before 4:00 p.m. on 17 September 2026 (the "Subscription Payment Deadline"). Late payment and/or incomplete or untimely payment by the Investor, or any other case not in accordance with the payment instructions, may result in the Investor: (i) not being entitled to purchase any Shares under the Allocation Result Notice and forfeiting the entire deposit paid; or (ii) being entitled to purchase only the number of Shares corresponding to the amount actually paid and the relevant Valid Subscription Order under Section I.3.3.2 of these Subscription Guidelines, as determined by DatVietVAC.
- b) Where DatVietVAC receives Share purchase payment from the Investor exceeding the Outstanding Share Purchase Amount of the Valid Subscription Order under each Allocation Result Notice: the Investor shall be entitled to purchase all Shares under the Allocation Result Notice and shall be refunded the excess amount (if any) over the Allocated Value in accordance with the refund principles set out in detail in Section I.3.3.3.
- c) Where DatVietVAC receives Share purchase payment from the Investor that are less than the Outstanding Share Purchase Amount, or does not receive the Outstanding Share Purchase Amount, DatVietVAC shall have full discretion to: (i) agree to sell the number of Shares corresponding to the amount paid by the Investor and the relevant Valid Subscription Order; or (ii) refuse to sell any Shares to the Investor and not refund the Deposit; or (iii) apply such other remedial measure as DatVietVAC considers appropriate.
- d) Where an Investor has multiple Valid Subscription Orders, the Investor must pay and/or authorize the Distribution Agent to debit payment (depending on the payment rules of each Distribution Agent referred to in Section I.3.3.2 of these Subscription Guidelines) of the Outstanding Share Purchase Amount separately for each Valid Subscription Order and Allocation Result Notice in order for the payment result to be validly recorded. Where the Investor pays payment into the Escrow Account without separating them by Valid Subscription Order and without clearly specifying which Valid Subscription Order is being paid in accordance with the instructions in this Section, DatVietVAC shall have full discretion to allocate the amount paid by the Investor (the "Unallocated Payment Amount") towards the Investor's Valid

Subscription Orders in accordance with the principles set out in Section I.3.3.2 of these Subscription Guidelines.

- e) Where the payment description does not comply with the requirements, or in any other case that is invalid under the Allocation Result Notice such that the Investor's intention regarding the payment cannot be determined, the Investor must carry out the tracing/amendment procedures for the payment description and provide bank-certified tracing/amendment documents before 4:00 p.m. on 17 September 2026. If DatVietVAC confirms that the tracing/amendment documents provided by the Investor are valid, DatVietVAC shall record the payment result and the number of Shares successfully purchased by the Investor.
- f) Where DatVietVAC receives the Outstanding Share Purchase Amount after the prescribed deadline, the Investor is responsible for providing DatVietVAC with documents evidencing that the Investor paid the Outstanding Share Purchase Amount before 4:00 p.m. on 17 September 2026 (including but not limited to account statements, confirmations from the relevant bank, etc.). If DatVietVAC confirms that the documents provided by the Investor are valid, DatVietVAC shall record the payment result and the number of Shares successfully purchased by the Investor.

3.3.2. Guidance on payment procedures and principles at the Distribution Agent

- a) During the Payment Period:
 - the Investor makes payment in accordance with the Distribution Agent's payment instructions set out in the Allocation Result Notice;
 - the rules on payment deadlines, amounts, transfer descriptions and tracing/amendment procedures (if any) shall be as notified by the Distribution Agent.
- b) Principles for allocating the amount paid by the Investor where the Investor does not make separate payments for each Valid Subscription Order:

After the Subscription Payment Deadline, DatVietVAC shall consolidate and process the total Unallocated Payment Amount received during the Payment Period on the following principles:

- Where the total Unallocated Payment Amount $\geq$ the total Outstanding Share Purchase Amount: DatVietVAC shall record payment for all of the Investor's Valid Subscription Orders.
- Where the total Unallocated Payment Amount $<$ the total Outstanding Share Purchase Amount: DatVietVAC shall have full discretion to record payment on the following principles:
 - o Priority is given to recording payment for the Valid Subscription Order with the largest Outstanding Share Purchase Amount, down to the smallest. Where two or more Valid Subscription Orders have the same Outstanding Share Purchase Amount, priority is given to recording payment for the Valid Subscription Order with the earliest Subscription Date, through to the latest.

- The amount of payment recorded for each Valid Subscription Order equals the corresponding Outstanding Share Purchase Amount of that order (the “Recorded Payment Amount”).
- If the total Unallocated Payment Amount is insufficient to pay the Outstanding Share Purchase Amount of the Valid Subscription Order under consideration in the order of priority set out above, DatVietVAC shall skip that Valid Subscription Order and continue to consider recording payment for the next Valid Subscription Orders of smaller value.
- The allocation of payment shall continue until the total Unallocated Payment Amount is exhausted, or until the total Unallocated Payment Amount is insufficient to pay any Valid Subscription Order remaining on the list of unpaid Valid Subscription Orders.

Illustrative examples

Example 1: the Investor pays in full for all Valid Subscription Orders

Investor A has 2 Valid Subscription Orders at the Distribution Agent with the following subscription details:

Subscription details – Investor A				
No.	Subscription Date	Number of Shares subscribed	Value of Shares subscribed (VND)	Deposit (VND)
Valid Subscription Order 1	T1	3,000	164,400,000	16,440,000
Valid Subscription Order 2	T2	8,000	438,400,000	43,840,000
Total		11,000	602,800,000	60,280,000

Assume the Allocation Ratio is 50%. The Number of Shares Allocated to the Investor and the amount remaining payable for each order are as follows:

Allocation details – Investor A					
Allocation Ratio: 50%					
No.	Subscription Date	Deposit	Shares allocated	Allocated Value	Outstanding Share Purchase Amount (VND)

Valid Subscription Order 1	T1	16,440,000	1,500	82,200,000	65,760,000
Valid Subscription Order 2	T2	43,840,000	4,000	219,200,000	175,360,000
Total		60,280,000	5,500	301,400,000	241,120,000

During the Payment Period: the Investor pays VND 241,120,000 into the Escrow Account without specifying which Valid Subscription Order the payment relates to.

⇒ After the Subscription Payment Deadline: DatVietVAC will record the payment against both Valid Subscription Orders. Total Recorded Payment Amount = **VND 241,120,000**.

⇒ The number of Shares successfully purchased by the Investor is: **5,500 Shares**.

Example 2: the Investor pays only part of the total Outstanding Share Purchase Amount of the Valid Subscription Orders.

Investor B has 3 Valid Subscription Orders at the Distribution Agent with the following subscription details:

Subscription details – Investor B				
No.	Subscription Date	Number of Shares subscribed	Value of Shares subscribed (VND)	Deposit (VND)
Valid Subscription Order 1	T1	5,000	274,000,000	27,400,000
Valid Subscription Order 2	T2	5,000	274,000,000	27,400,000
Valid Subscription Order 3	T2	7,000	383,600,000	38,360,000
Total		17,000	931,600,000	93,160,000

Assume the Allocation Ratio is 50%. The Number of Shares Allocated to the Investor and the amount remaining payable for each order are as follows:

			Allocation details – Investor B Allocation Ratio: 50%		
No.	Subscription Date	Deposit	Shares allocated	Allocated Value	Outstanding Share Purchase

					Amount (VND)
Valid Subscription Order 1	T1	27,400,000	2,500	137,000,000	109,600,000
Valid Subscription Order 2	T2	27,400,000	2,500	137,000,000	109,600,000
Valid Subscription Order 3	T2	38,360,000	3,500	191,800,000	153,440,000
Total		93,160,000	8,500	465,800,000	372,640,000

During the Payment Period: the Investor pays VND 300,000,000 into the Escrow Account without specifying which Valid Subscription Order the payment relates to.

=> After the Subscription Payment Deadline: DatVietVAC records payment in accordance with the principles set out in this Section as follows:

- Priority is given to recording payment for the Valid Subscription Order with the largest Outstanding Share Purchase Amount down to the smallest: priority order is Valid Subscription Order 3 > Valid Subscription Order 1 = Valid Subscription Order 2.
- Where two or more Valid Subscription Orders have the same Outstanding Share Purchase Amount, priority is given to recording payment for the Valid Subscription Order with the earliest Subscription Date through to the latest: priority is Valid Subscription Order 1 > Valid Subscription Order 2.
- Accordingly: DatVietVAC records payment for Valid Subscription Order 3 and Valid Subscription Order 1. Valid Subscription Order 2 remains unpaid, no Shares may be purchased under the Allocation Result Notice for that order, and the Deposit for that order is not refunded.

⇒ The number of Shares successfully purchased by the Investor is: **6,000 Shares**.

⇒ The Total Recorded Payment Amount for Valid Subscription Order 3 and Valid Subscription Order 1 is: $109,600,000 + 153,440,000 = \text{VND } 263,040,000$.

⇒ The Investor will forfeit the Deposit for Valid Subscription Order 2.

⇒ The Investor will be refunded* the remaining amount of **VND 36,960,000** (= the amount paid during the payment period less the Total Recorded Payment Amount) after the payment has been allocated to Valid Subscription Order 3 and Valid Subscription Order 1.

**Details of the refund principles and the treatment of the Deposit are set out in Section I.3.3.3*

3.3.3. Refund principles and treatment of the Deposit

- a) Refund entitlements shall be determined by DatVietVAC separately for each Valid Subscription Order. An Investor may receive multiple refunds, depending on the number of Valid Subscription Orders that satisfy the refund principles. Refunds are not based on the aggregate amount paid and the aggregate allocated value for the entire subscription, but are calculated independently for each Valid Subscription Order.
- b) DatVietVAC shall refund amounts overpaid by the Investor within 10 days from the date of the State Securities Commission's official letter confirming receipt of DatVietVAC's report on the results of the public offering of shares and DatVietVAC's completion of the procedures to release the proceeds of the offering.
- c) DatVietVAC shall refund amounts (if any) to the Investor's bank account as recorded in the Share Subscription Form.
- d) Cases in which refunds are made and the Deposit is dealt with:
 - the Investor's Valid Subscription Order has been confirmed but the Investor is subsequently not allocated any Shares (number of Shares allocated = 0) for objective reasons and through no fault of the Investor, including but not limited to:
 - o technical errors arising from the trading system or the Distribution Agent's order receipt system;
 - o information discrepancies caused by data entry errors on the part of an intermediary institution, not originating from the Investor;
 - o changes in the law or requirements from a competent regulatory authority during the processing of the dossier; etc.

In the above cases, the Investor shall be refunded the entire amount paid during the subscription period and shall not bear any other cost or liability.

- the Investor has paid payment into the Escrow Account but has not paid the full Deposit under the Share Subscription Form, or has not paid the Deposit on time, or the description of the Deposit payment/transfer does not comply with the requirements, and DatVietVAC has determined the order to be an Invalid Subscription Order: the Investor shall be refunded the amount paid into the Escrow Account.
- the Investor has a Valid Subscription Order allocated the right to purchase Shares and has paid more than 100% of the Allocated Value: the Investor shall be refunded the entire amount in excess of the Allocated Value.
- the Investor has a Valid Subscription Order to which DatVietVAC has allocated payment to the maximum extent under the principles in Section I.3.3.2 but the amount paid during the payment period > the total Recorded Payment Amount: the Investor shall be refunded the entire amount in excess of the Recorded Payment Amount.
- the Investor has a Valid Subscription Order but fails to pay the Allocated Value in full, or pays late, or the payment description does not follow the prescribed syntax/instructions, and DatVietVAC has rejected payment for that Valid Subscription Order: the Investor shall not be refunded the Deposit and shall not be allocated any Shares under the Allocation Result Notice for that Valid Subscription Order; the Investor shall only be refunded the overpaid amount as follows (if any):

refund amount = amount paid during the subscription period + amount paid during the payment period – the Deposit as prescribed.

3.4. Investor's representations and warranties

The Investor agrees and represents to DatVietVAC that the following statements are true, accurate and not misleading as at the date on which the Investor signs/confirms its acceptance of the Share Subscription Form, and that these representations shall be repeated on (each) date on which the Investor makes payment of the purchase payment and takes ownership of the Shares:

3.4.1. For domestic Investors:

- for organizations: duly established and lawfully operating in Vietnam; having a head office and a specific, clear contact address, and operating normally. If the person signing the Subscription Dossier and other necessary documents in the course of subscribing for Shares is not the legal representative, a power of attorney must be provided;
- for individuals: having full civil act capacity (aged 18 or over, not falling within the cases of loss of civil act capacity or restricted civil act capacity), and holding an identity card or citizen identity card valid at the time the Investor submits/signs/confirms the Share Subscription Form.

3.4.2. For foreign Investors: in addition to the requirements applicable to domestic Investors, a foreign Investor (individual/organization) must register a securities trading code with the Vietnam Securities Depository and Clearing Corporation (VSDC) through a depository member before investing in the Vietnamese securities market in accordance with the law. A foreign Investor (individual/organization) must open an appropriate payment account at a payment service provider operating in the territory of Vietnam and comply with Vietnamese law in order to carry out the transaction to subscribe for DatVietVAC Shares;

3.4.3. The Investor undertakes to provide a correct and complete Subscription Dossier in accordance with these Subscription Guidelines, the Share Subscription Form and/or DatVietVAC's requirements. All information provided under the Share Subscription Form and/or any other information and documents provided by the Investor to DatVietVAC (including through the Distribution Agent) is correct, complete, truthful, accurate, not misleading in any respect, and given of the Investor's own volition. DatVietVAC bears no responsibility for the completeness, truthfulness, accuracy or legality of the information and documents provided by the Investor;

3.4.4. The Investor's purchase of the Shares does not contravene Vietnamese law, the Investor's charter/internal rules, or any civil agreements between the Investor and third parties;

3.4.5. The Investor clearly understands its rights, obligations and interests, and the legal consequences of purchasing and investing in the Shares;

3.4.6. The Investor has obtained the necessary internal and third-party approvals and/or satisfied the conditions required under the law, the regulations of competent state authorities and/or the Investor's internal rules (where mandatory) in order to accept and perform under these Subscription Guidelines and the Share Subscription Form;

- 3.4.7. Every document signed by the Investor must be signed by the Investor personally (if the Investor is an individual) or by the Investor's lawful representative (if the Investor is an organization).
- 3.4.8. By signing/confirming and submitting the Share Subscription Form to DatVietVAC (including through the Distribution Agent), the Investor shall be deemed to have agreed and confirmed that:
- a) the Investor has had full access to the contents and information relating to the DatVietVAC Share offering, including the prospectus for the offering, the Notice of Share Offering and other documents necessary to make an investment decision in respect of the DatVietVAC Shares;
 - b) the Investor accepts and undertakes to comply with the entire contents of these Subscription Guidelines and the Share Subscription Form;
 - c) the Investor agrees to place the Deposit to confirm its demand to purchase Shares and agrees to the treatment of the Deposit under these Subscription Guidelines. If allocated the right to purchase Shares, the Investor agrees to purchase and to pay the Share purchase payment in full and on time in accordance with the notice of DatVietVAC/the Distribution Agent, whereupon the Deposit/Amount Paid shall be applied by DatVietVAC to offset the Investor's obligation to pay the Share purchase payment; and
 - d) the Investor shall carry out the procedures under these Subscription Guidelines and any other procedure DatVietVAC considers necessary to identify the individual/organization in the transaction, to authenticate the dossier and to verify that the transaction is lawful and valid. The Investor shall indemnify and hold DatVietVAC harmless against any loss arising from the Investor's breach of any of the statements or warranties set out above, as well as any undertaking or obligation of the Investor under these Subscription Guidelines and/or the Share Subscription Form.
 - e) The Investor acknowledges and agrees that, in all cases, DatVietVAC shall have full discretion to calculate and determine whether an order is a Valid Subscription Order or an Invalid Subscription Order, the Allocated Value for each Valid Subscription Order, the Outstanding Share Purchase Amount, the amount refundable to the Investor under each Valid Subscription Order and any other matters arising in the course of distributing the Shares to Investors; save for manifest error in the calculations, the figures calculated by DatVietVAC shall be final and shall be the figures used.
 - f) During the subscription period, the payment period and/or the Share distribution period, where DatVietVAC/the Distribution Agent sends an email notice to inform the Investor and/or to request the Investor to cooperate in confirming/responding/complying with instructions within a period specified in the notice, but the Investor fails to view, misses or is late in reading the notice, or responds/confirm after the deadline set out in any notice of DatVietVAC/the Distribution Agent, whether intentionally or unintentionally and in whatever circumstances, the Investor shall bear full responsibility. The Investor confirms that its continued payment of the Share purchase payment and/or its failure to object (silence) within the period stated in the notice shall be deemed the Investor's unconditional acceptance of the contents of such notice from DatVietVAC/the Distribution Agent.

4. CANCELLATION OF THE OFFERING

4.1. Cases in which the offering is cancelled:

The offering shall be cancelled if the distribution of the Shares fails to satisfy the condition that at least 10% of the Issuer's voting shares are sold to at least 100 investors who are not major shareholders, or in the other cases provided for in Article 28 of the Law on Securities.

4.2. Plan for refunding payment to Investors:

Where the SSC decides to cancel the Share offering under Article 28 of the Law on Securities, within 07 (seven) working days from the date of the SSC's decision to cancel the Share offering, the Issuer shall disclose information on the cancellation of the Share offering in 01 (one) electronic or print newspaper in 03 (three) consecutive issues, recall the shares already issued, and refund all Share purchase payment to investors within 15 (fifteen) days from the date the offering is cancelled, and shall carry out the related filing procedures in accordance with regulations.

4.3. Method of recalling the shares already issued:

- For shares already deposited: the Company shall coordinate with the Vietnam Securities Depository and Clearing Corporation ("VSDC") and depository members (the securities company where the investor has opened a securities account and deposited the Company's shares) to carry out the share recall procedures in accordance with VSDC regulations.
- For shares not yet deposited: the investor shall carry out the share recall procedures at DatVietVAC's head office (on business days) in accordance with the Company's notice of the cancellation of the Share offering referred to above.

4.4. Method of refunding the share purchase payment:

DatVietVAC shall transfer all of the Investor's share purchase payment to the Investor's bank account provided by the Distribution Agent in the Investor List (the Distribution Agent relying on the information provided by the Investor in the Share Subscription Form).

4.5. Undertakings to compensate Investors in the event of non-compliance within the above time limit:

If the time limit for refunding all share purchase payment to Investors is exceeded, DatVietVAC shall bear late payment interest calculated on the overdue amount from the due date until the entire overdue amount and late payment interest have been paid in full to the Investor. The late payment interest rate is 100% of the average 12-month deposit interest rate (interest paid in arrears) of four joint stock commercial banks in Vietnam, namely Joint Stock Commercial Bank for Foreign Trade of Vietnam (Vietcombank), Bank for Investment and Development of Vietnam (BIDV), Vietnam Joint Stock Commercial Bank for Industry and Trade (Vietinbank) and Vietnam Bank for Agriculture and Rural Development (Agribank), applied to the corresponding number of days of delay. This interest rate is determined as at the due date.

II. DETAILED GUIDANCE ON THE METHOD OF SUBSCRIBING AND PAYING FOR SHARES

- **Applicable to:** Investors purchasing Shares through the Distribution Agent
- **Place of performance:** see details in Appendix 02 attached to these Subscription Guidelines.
- **List of share subscription documents and payment instructions:** see details in Appendix 01 attached to these Subscription Guidelines.
- **Steps:** Investors should note and comply with the key dates of the Offering set out in Section I.2 of these Subscription Guidelines.

Step	Action – [Distribution Agent]
Step 1	The Investor subscribes and submits the Share Subscription Dossier to the Distribution Agent: ▪ The Investor carries out the procedures to submit the Subscription Dossier and provides all information required to complete the Subscription Dossier in accordance with the guidance in Appendix 01. ▪ Where an Investor that has already subscribed wishes to purchase more after having submitted an earlier Subscription Dossier: the Investor submits a new Subscription Dossier independent of the Subscription Dossier already submitted, and pays the corresponding additional Deposit.
Step 2	The Investor pays the Deposit for the purchase of Shares The Investor follows the Distribution Agent’s instructions to pay the Deposit so that the funds are credited to the Escrow Account within the prescribed time limit, using the following transfer description format: Transfer description: [ĐLPP] [Tên NĐT] [GCNĐKDN/CCCD/CC/MSGD/tương đương] nộp tiền mua [Số lượng cổ phiếu] cp DVV; or [Distribution Agent] [Investor name] [Enterprise Registration Certificate/ID card/Passport/Securities Trading Code/ Equivalent] payment for [Number of shares] DVV shares
Step 3	DatVietVAC sends the allocation results to the Distribution Agent so that the Distribution Agent can send the Allocation Result Notice to each Investor subscribing through the Distribution Agent.
Step 4	The Investor pays for the Shares allocated. After receiving the Allocation Result Notice from the Distribution Agent, the Investor pays the remaining amount in accordance with the instructions in the Allocation Result Notice
Step 5	DatVietVAC notifies the Distribution Agent so that the Distribution Agent can notify each Investor of the Share purchase results, including the number of Shares successfully purchased and the amount to be refunded (if any).
Step 6	DatVietVAC refunds excess payment to the Investor (if any):

Step	Action – [Distribution Agent]
	DatVietVAC shall refund any Share purchase payment overpaid by the Investor in accordance with these Subscription Guidelines to the bank account registered in the Share Subscription Form.
Step 7	For Investors who do not authorize the completion of centralized depository procedures: the Investor shall collect the Share Ownership Certificate (hard copy) at DatVietVAC's office at 222 Pasteur, Xuan Hoa Ward, Ho Chi Minh City, Vietnam. Should the Investor wish to receive the Share Ownership Certificate by post, the Investor shall send a request to DatVietVAC and Vietcap at the email addresses: group.legal@datvietvac.vn and Csbond@vietcap.com.vn.

APPENDIX 01

LIST OF SHARE SUBSCRIPTION DOCUMENTS

1. Domestic individual Investors

No.	Document	Quantity	Requirements
1	Share Subscription Form (Appendix 03 to these Subscription Guidelines)	02	A valid Share Subscription Form; completed fully and correctly, certified by the Investor and by the Distribution Agent or the Subscription Receiving Institution
2	A valid identity card/citizen identity card; or	01	A copy certified by the Distribution Agent/Subscription Receiving Institution
	Written confirmation of the Investor's information issued by the Distribution Agent/Subscription Receiving Institution		An original issued by the Distribution Agent/Subscription Receiving Institution
3	Payment order/transfer receipt/documents evidencing that the Investor validly paid payment into DatVietVAC's Escrow Account before the prescribed deadline	01	Documents evidencing the time of payment into DatVietVAC's Escrow Account

2. Foreign individual Investors

A foreign individual Investor must register a securities trading code (trading code) with the VSDC through a depository member before making investments in the Vietnamese securities market in accordance with the law.

No.	Document	Quantity	Requirements
1	Share Subscription Form (Appendix 03 to these Subscription Guidelines)	02	A valid Share Subscription Form; completed fully and correctly, certified by the Investor and by the Distribution Agent/Subscription Receiving Institution
2	Passport; or	01	A copy certified by the Distribution Agent/Subscription Receiving Institution

	Written confirmation of the Investor's information issued by the Distribution Agent/Subscription Receiving Institution		An original issued by the Distribution Agent/Subscription Receiving Institution
3	Certificate of securities trading code issued by the VSDC	01	A copy certified by the Distribution Agent/Subscription Receiving Institution
4	Bank confirmation of the opening of an indirect investment capital account (if any). <i>(The indirect investment capital account will be used to make payment for the Shares and to refund payment to the Investor in the prescribed cases)</i> <i>(Applicable to Investors not resident in Vietnam)</i>	01	A copy certified by the Distribution Agent/Subscription Receiving Institution
5	Payment order/transfer receipt/documents evidencing that the Investor validly paid payment into DatVietVAC's Escrow Account before the prescribed deadline	01	Documents evidencing the time of payment into DatVietVAC's Escrow Account

3. Domestic institutional Investors:

No.	Document	Quantity	Requirements
1	Share Subscription Form (Appendix 03 to these Subscription Guidelines)	02	A valid Share Subscription Form; completed fully and correctly, certified by the Investor and by the Distribution Agent/Subscription Receiving Institution
2	Enterprise registration certificate/business registration certificate or other equivalent document	01	A copy certified by the Distribution Agent/Subscription Receiving Institution
3	Payment order/transfer receipt/documents evidencing that the Investor validly paid payment into DatVietVAC's Escrow Account before the prescribed deadline	01	Documents evidencing the time of payment into DatVietVAC's Escrow Account

No.	Document	Quantity	Requirements
4	Power of attorney authorizing a representative to carry out the procedures on behalf of the organization	01	A duly certified true copy issued by the organization
5	Identity card/citizen identity card/passport of the legal representative and of the authorized person carrying out the transaction (if any)	01	A copy certified by the Distribution Agent/Subscription Receiving Institution

4. Foreign institutional Investors

A foreign institutional investor must register a securities trading code with the VSDC through a depository member before investing in the Vietnamese securities market in accordance with the law.

No.	Document	Quantity	Requirements
1	Share Subscription Form (Appendix 03 to these Subscription Guidelines)	02	A valid Share Subscription Form; completed fully and correctly, certified by the Investor and by the Distribution Agent/Subscription Receiving Institution
2	Identification documents of the organization (including but not limited to: Certificate of Incorporation, the Prospectus for the funds, or other similar legal documents)	01	A copy certified by the Distribution Agent/Subscription Receiving Institution
3	Passport of the legal representative or authorized representative of the organization signing the Share Subscription Form	01	A copy certified by the Distribution Agent/Subscription Receiving Institution
4	Power of attorney and/or documents evidencing the authority of the legal representative or authorized representative to sign the Share Subscription Form on behalf of the organization	01	A copy certified by the Distribution Agent/Subscription Receiving Institution

No.	Document	Quantity	Requirements
5	Certificate of securities trading code issued by the VSDC (the original certificate and the most recent amendment)	01	A copy certified by the Distribution Agent/Subscription Receiving Institution
6	Bank confirmation of the opening of an indirect investment capital account	01	A copy certified by the Distribution Agent/Subscription Receiving Institution
7	Payment order/transfer receipt/documents evidencing that the Investor validly paid payment into DatVietVAC's Escrow Account before the prescribed deadline	01	Documents evidencing the time of payment into DatVietVAC's Escrow Account






APPENDIX 02
LIST OF DISTRIBUTION AGENTS

Vietcap Securities Joint Stock Company (Vietcap)

Head office

15th Floor, Bitexco Financial Tower, 2 Hai Trieu, Sai Gon Ward, Ho Chi Minh City

Telephone: (84-28) 3914 3588 Fax: (84-28) 3914 3209

Website: www.vietcap.com.vn

Nguyen Hue Transaction Office

3rd Floor, Vinatex - Tai Nguyen Building, 10 Nguyen Hue, Sai Gon Ward, Ho Chi Minh City

Telephone: (84-28) 8882 6868 Fax: (84-28) 3914 3209

Ham Nghi Transaction Office

16th Floor, Doji Building, 81-83-83B-85 Ham Nghi, Sai Gon Ward, Ho Chi Minh City

Telephone: (84-28) 8882 6868

Ha Noi Branch

6th Floor, 109 Tran Hung Dao Street, Cua Nam Ward, Ha Noi

Telephone: (84-24) 6262 6999 Fax: (84-24) 6278 2688

My Dinh Transaction Office

SAP.A09 Tower A – HH2-1 High-rise Apartment Building (The Matrix One), Tu Liem Ward, Ha Noi

Telephone: (84-28) 8882 6868 Fax: (84-24) 6278 2688

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APPENDIX 03
TEMPLATE SHARE SUBSCRIPTION FORM
APPLICABLE TO INVESTORS SUBSCRIBING THROUGH THE
DISTRIBUTION AGENT

(Starting on the following page)



GIẤY ĐĂNG KÝ MUA CỔ PHIẾU
SHARE SUBSCRIPTION FORM

Kính gửi /
Respectfully to:

**Công ty Cổ phần Chứng khoán Vietcap với tư cách Đại lý phân phối
Cổ phiếu của Công ty Cổ phần DatViet VAC Group Holdings
(DatVietVAC)**

***Vietcap Securities Joint Stock Company as Share Distribution Agent
of DatViet VAC Group Holdings Corporation (DatVietVAC)***

**Tổ chức nhận đăng ký mua cổ phiếu của Công ty Cổ phần DatViet
VAC Group Holdings (DatVietVAC)/ *Receiving Institution for Share
Subscription of DatViet VAC Group Holdings Corporation
(DatVietVAC)***

A. Thông tin về người đăng ký mua cổ phiếu / *Information of the share subscriber:*

STT/No	Nội dung/Items	Thông tin đăng ký/Subscription information
1	Tên cá nhân/tổ chức: <i>Name of individual/institution:</i>	
2	Địa chỉ liên hệ/ Địa chỉ trụ sở/ <i>Contact Address/ Head Office Address¹:</i>	
3	Giấy chứng nhận đăng ký doanh nghiệp/Quyết định thành lập/Mã số giao dịch chứng khoán/CCCD/CC/Hộ chiếu/tương đương: <i>Enterprise Registration Certificate/ Establishment Certificate/Securities Trading Code/ ID card/Passport/Equivalent:</i>	
3.1	Số/Number:	
3.2	Ngày cấp/Date of issue:	
3.3	Nơi cấp: <i>Place of issue:</i>	
4	Điện thoại/Phone number:	
5	Email:	
6	Fax:	
7	Thông tin tài khoản ngân hàng (Tài khoản đứng tên cá nhân/ tổ chức đăng ký mua cổ phiếu)/ <i>Bank account information (Account name of the share subscriber)</i> - <i>Lưu ý/Note: Nhà Đầu Tư đồng ý rằng Tài khoản này sẽ được sử dụng để nhận tiền hoàn trả trong các trường hợp theo quy định./The Investor</i>	

¹ Cá nhân có quốc tịch nước ngoài và cá nhân không quốc tịch cung cấp thông tin địa chỉ cư trú ở nước ngoài và địa chỉ đăng ký cư trú ở Việt Nam (nếu có) / *Individuals with foreign nationality and individuals with no nationality shall provide information on their overseas residence addresses and registered residence addresses in Vietnam (if any)*

STT/No	Nội dung/Items	Thông tin đăng ký/Subscription information
	<i>agrees that this Account shall be used to receive refunds in cases as stipulated by regulations.</i> - Đối với NĐT nước ngoài không cư trú tại Việt Nam, số tài khoản đăng ký tại mục này là số Tài khoản Vốn đầu tư gián tiếp (IICA)/For foreign investors not residing in Vietnam, the registered account number must be the Indirect Investment Capital Account number (IICA)	
7.1	Tên chủ tài khoản/Account name:	
7.2	Số tài khoản/Account number:	
7.3	Tại ngân hàng/At bank:	
7.4	Chi nhánh/Branch:	
8	Thông tin người đại diện theo pháp luật/ đại diện theo ủy quyền (đối với nhà đầu tư là tổ chức)/ Legal representative/ Authorized representative (for institutional investor)	
8.1	Họ và tên/Full name:	
8.2	Số CCCD/Hộ chiếu/No. of ID Card/Passport:	
8.3	Ngày cấp/Date of issue:	
8.4	Nơi cấp/Place of issue:	
8.5	Chức vụ/Position:	
8.6	Quốc tịch/Nationality:	
8.7	Theo giấy ủy quyền/Power of attorney:	

B. Thông tin về cổ phiếu đăng ký mua/Information of the subscribed shares:

Tôi/Chúng tôi (“Nhà Đầu Tư”) tự nguyện và có nhu cầu mua cổ phiếu của DatVietVAC chào bán lần đầu ra công chúng (“Cổ Phiếu DatVietVAC” hoặc “Cổ Phiếu”) với thông tin chi tiết như sau/I/We voluntarily express our intention to subscribe for the shares of DatVietVAC (“DatVietVAC Shares” or “Shares”) in this initial public offering with the following details:

STT/No	Nội dung/Items	Thông tin đăng ký/Subscription information
1	Tên cổ phiếu/Share name:	Cổ phiếu Công ty Cổ phần DatViet VAC Group Holdings <i>Shares of DatViet VAC Group Holdings Corporation</i>
2	Loại cổ phiếu/Shares type:	Cổ phiếu phổ thông

STT/No	Nội dung/Items	Thông tin đăng ký/Subscription information
		<i>Common shares</i>
3	Số lượng cổ phiếu đăng ký mua/ <i>Number of subscribed shares:</i> (<i>Lưu ý/Notes: Số lượng cổ phần đăng ký mua tối thiểu là 100 cổ phiếu và là bội số của 100 cổ phiếu. Số lượng cổ phần đăng ký mua tối đa là 5.570.900 cổ phiếu/The number of subscribed shares must be at least 100 and be a multiple of 100 shares. The subscribed shares cannot be higher than 5,570,900 shares</i>)	cổ phiếu/shares
4	Giá chào bán/ <i>Offering price:</i>	54.800 VND/cổ phiếu/ <i>VND 54,800/share</i>
5	Tổng giá trị đăng ký mua/ <i>Total subscription value:</i> (<i>Được tính bằng Giá chào bán (x) nhân với Số lượng cổ phiếu đăng ký mua/Calculated by Offering price multiplied by Number of subscribed shares</i>)	VND (bằng chữ:..... đồng) (in words:.....dong)

C. Thông tin đăng ký nhận Giấy chứng nhận sở hữu cổ phiếu/Registration information for receipt of Share Ownership Certificate

Nội dung/Items	Thông tin đăng ký/Subscription information
Đăng ký lưu ký Cổ Phiếu và nhận thông tin chứng nhận sở hữu Cổ Phiếu qua hình thức/ <i>Register to deposit Shares and receive the Share Ownership Certificate information via:</i>	☐ Lưu ký tập trung tại VSDC Nhà Đầu Tư ủy quyền không hủy ngang cho DatVietVAC, với tư cách là Tổ chức phát hành, thực hiện thủ tục đăng ký, lưu ký toàn bộ số Cổ Phiếu được phân phối theo Giấy Đăng Ký Mua Cổ Phiếu này tại Tổng Công ty Lưu ký và Bù trừ Chứng khoán Việt Nam (“VSDC”). Cổ Phiếu sẽ được ghi nhận và phân bổ vào tài khoản lưu ký chứng khoán của Nhà Đầu Tư theo thông tin cung cấp dưới đây. <i>Centralized Deposit at VSDC</i> <i>The Investor irrevocably authorizes DatVietVAC, as the Issuer, to register and deposit all shares distributed under this Share Purchase Registration Form at the Vietnam Securities Depository and Clearing Corporation (“VSDC”). The shares will be recorded and</i>

Nội dung/Items	Thông tin đăng ký/Subscription information
	<i>allocated to the Investor's securities depository account according to the information provided below.</i> - Số tài khoản lưu ký chứng khoán/ <i>Securities custody account number:</i> - Công ty chứng khoán hoặc Ngân hàng lưu ký/ <i>Securities company or Custodian bank:</i> Mã SID/ <i>SID Code:</i> ☐ Nhận Giấy Chứng nhận Sở hữu Cổ Phiếu (bản cứng) tại văn phòng DatVietVAC, địa chỉ 222 Pasteur, Phường Xuân Hòa, TP. Hồ Chí Minh, Việt Nam/ <i>Receive the physical Share Ownership Certificate at DatVietVAC's office at 222 Pasteur, Xuan Hoa Ward, Ho Chi Minh City, Vietnam:</i> Nếu Nhà Đầu Tư có nhu cầu nhận Giấy Chứng nhận Sở hữu Cổ Phiếu qua đường bưu điện theo địa chỉ đăng ký trên Giấy Đăng Ký Mua, vui lòng gửi yêu cầu cho DatVietVAC và Vietcap đến địa chỉ thư điện tử: group.legal@datvietvac.vn và Csbond@vietcap.com.vn/ <i>If Investor wishes to receive the Share Ownership Certificate via postal services at the address provided in the Share Subscription Form, please send your request to DatVietVAC and Vietcap at group.legal@datvietvac.vn and Csbond@vietcap.com.vn.</i>

D. Thông tin về việc đặt cọc cho giao dịch đăng ký mua Cổ Phiếu DatVietVAC/*Information of the deposit for the share subscription transaction*

1. Nhà Đầu Tư xác nhận đặt cọc và thanh toán tiền mua Cổ Phiếu DatVietVAC như sau: *The Investor confirms the deposit and the payment for the share subscription as follows:*

- Đặt cọc 10% Tổng giá trị đăng ký mua tương đương: VND (bằng chữ: đồng) (“**Tiền Đặt Cọc**”) theo thời hạn quy định tại mục D.3 hoặc thời hạn khác theo quyết định và thông báo của DatVietVAC/ĐLPP tại từng thời điểm / *Deposit 10% of the Total Subscription Value (in words: dong) within the deadline specified in Section D.3 or within another deadline as decided and notified by DatVietVAC/Distribution Agent from time to time (the “Deposit”).*

- Thanh toán đầy đủ, đúng hạn số tiền còn lại theo thông báo kết quả phân bổ Cổ Phiếu của DatVietVAC/ĐLPP (“Thông Báo Kết Quả Phân Bỏ”) theo thời hạn thông báo của DatVietVAC/ĐLPP/ *Make full and timely payment for the remaining amount as specified in the Share Allocation Result Notice (the “Share Allocation Result Notice”), within the deadline announced by DatVietVAC/Distribution Agent.*

2. Thông tin tài khoản nhận Tiền Đặt Cọc và nhận tiền thanh toán mua Cổ Phiếu DatVietVAC như sau (“Tài Khoản Nhận Tiền Mua Cổ Phiếu DatVietVAC”):/The bank account information for receiving the Deposit Amount and the Share Subscription Payment to DatVietVAC is as follows (the “Share Subscription Payment Account”):

- Chủ tài khoản thụ hưởng/Account Name: CONG TY CO PHAN DATVIET VAC GROUP HOLDINGS²
- Số tài khoản/Account Number: **744468744468**
- Mở tại/Branch: **Ngân hàng TMCP Kỹ thương Việt Nam (TCB) – CN Sài Gòn (Mã SWIFT/BIC: VTCBVNVX)/ Vietnam Technological and Commercial Joint Stock Bank (“TCB”) – Sai Gon Branch (SWIFT/BIC Code: VTCBVNVX)**
- Địa chỉ: Số 23 Lê Duẩn, Phường Sài Gòn, Thành phố Hồ Chí Minh, Việt Nam
Address: No. 23 Le Duan Street, Sai Gon Ward, Ho Chi Minh City, Vietnam
- Nội dung: [ĐLPP] [Tên NĐT] [GCNĐKDN/CCCD/CC/MSGD/tương đương] nộp tiền mua [Số lượng cổ phiếu] cp DVV
- Description: [Distribution Agent] [Name of Investor] [Enterprise Registration Certificate/ID Card/Securities Trading code/Equivalent] payment for [Number of shares] DVV shares

* *Chú ý: Nội dung nộp tiền thanh toán của Nhà Đầu Tư phải đầy đủ theo hướng dẫn trên, và là căn cứ để xác nhận số lượng Cổ Phiếu đăng ký mua thành công của Nhà Đầu Tư.*

Note: The payment description must fully follow the above-mentioned instructions, and shall be used to verify the number of shares successfully subscribed.

3. Thời hạn thanh toán:

- Tiền Đặt Cọc phải được chuyển vào Tài Khoản Nhận Tiền Mua Cổ Phiếu DatVietVAC nêu tại mục 2 chậm nhất trong cùng ngày đăng ký mua cổ phiếu, trừ ngày đăng ký mua cổ phiếu cuối cùng phải chuyển tiền trước 16h00 cùng ngày. *The Deposit must be transferred to DatVietVAC’s Share Subscription Payment Account specified in Section 2 on the Share Subscription Date, except for the last Share Subscription Date where Investor must make payment on or before 4:00 p.m. on the same date.*
- Số tiền mua cổ phiếu còn lại phải được thanh toán vào Tài Khoản Nhận Tiền Mua Cổ Phiếu DatVietVAC chậm nhất theo thời hạn tại Thông Báo Kết Quả Phân Bỏ./The remaining share

² Tên viết tắt của chủ tài khoản thụ hưởng/Abbreviated account name: CTY CP DATVIET VAC GROUP HOLDINGS

subscription amount must be paid into DatVietVAC's Share Subscription Payment Account no later than the deadline specified in the Share Allocation Result Notice.

4. Các lưu ý khác:

Một số lưu ý về nộp tiền đặt cọc và thanh toán tiền mua cổ phiếu DatVietVAC, cụ thể như sau/
Notes on Deposit and Share Subscription Payments for shares of DatVietVAC:

- Trường hợp DatVietVAC nhận được Tiền Đặt Cọc và/hoặc khoản tiền mua cổ phiếu DatVietVAC theo Thông Báo Kết Quả Phân Bỏ sau thời hạn quy định, Nhà Đầu Tư có trách nhiệm cung cấp cho DatVietVAC tài liệu chứng minh Nhà Đầu Tư đã thanh toán Tiền Đặt Cọc và/hoặc khoản tiền mua cổ phiếu DatVietVAC theo Thông Báo Kết Quả Phân Bỏ trước thời hạn quy định (bao gồm nhưng không giới hạn: sao kê tài khoản, xác nhận của ngân hàng có liên quan, v.v.) và trong trường hợp này, DatVietVAC có toàn quyền quyết định lệnh đăng ký mua Cổ phiếu của Nhà Đầu Tư có được coi là Lệnh Đăng Ký Hợp Lệ theo Hướng Dẫn Đăng Ký Và Nộp Tiền Mua Cổ Phiếu hay không./ *In the event that DatVietVAC receives the Deposit and/or the share subscription payment specified in the Share Allocation Result Notice after the prescribed deadline, the Investor shall provide supporting documents evidencing that such payment was made prior to the deadline (including but not limited to account statements, confirmations from the relevant bank, etc.). In such case, DatVietVAC shall have sole discretion to determine whether the Investor's subscription order is deemed a Valid Subscription Order under the Guidelines for Share Subscription and Payment.*
- Trường hợp nội dung chuyển khoản để nộp Tiền Đặt Cọc và/hoặc thanh toán tiền mua cổ phiếu DatVietVAC theo Thông Báo Kết Quả Phân Bỏ không đảm bảo đúng cú pháp theo mục 2 Giấy đăng ký mua cổ phiếu này hoặc theo Thông Báo Kết Quả Phân Bỏ hoặc theo nội dung Hướng Dẫn Đăng Ký Và Nộp Tiền Mua Cổ Phiếu, Nhà Đầu Tư có trách nhiệm thực hiện thủ tục tra soát/điều chỉnh lại nội dung nộp tiền và cung cấp tài liệu tra soát/điều chỉnh có xác nhận của ngân hàng có liên quan chậm nhất vào 16h00 ngày cuối cùng của giai đoạn đăng ký mua theo Hướng Dẫn Đăng Ký và nộp tiền mua cổ phiếu đối với Tiền Đặt Cọc hoặc chậm nhất theo thời hạn tại Thông Báo Kết Quả Phân Bỏ đối với số tiền thanh toán còn lại. Trong trường hợp này, DatVietVAC được toàn quyền quyết định lệnh đăng ký mua Cổ phiếu của Nhà Đầu Tư có được coi là Lệnh Đăng Ký Hợp Lệ theo Hướng Dẫn Đăng Ký Và Nộp Tiền Mua Cổ Phiếu hay không./ *In the event that the transfer description for payment of the Deposit and/or the share subscription payment to DatVietVAC pursuant to the Share Allocation Result Notice does not comply with the prescribed syntax under Section 2 of this Share Subscription Form, such Notice, or the Guidelines for Share Subscription and Payment, the Investor shall be responsible for conducting the investigation/adjustment procedures and providing the relevant bank-certified documents no later than 4:00 p.m. on the last day of the Subscription Period in accordance with the Guidelines for Share Subscription and Payment in respect of the Deposit, or by the deadline specified in the Share Allocation Result Notice in respect of the share subscription payment. In such cases, DatVietVAC shall have sole discretion to determine whether the Investor's subscription order is deemed a Valid Subscription Order under the Guidelines for Share Subscription and Payment*

- Trường hợp Nhà Đầu Tư thực hiện nộp Tiền Đặt Cọc và/hoặc thanh toán tiền mua cổ phiếu theo Thông Báo Kết Quả Phân Bỏ không đúng, không đầy đủ (bị thiếu) theo quy định, DatVietVAC được toàn quyền quyết định xử lý lệnh đăng ký mua Cổ Phiếu của Nhà Đầu Tư theo Hướng Dẫn Đăng Ký Và Nộp Tiền Mua Cổ Phiếu./*In the event that the Investor makes payment of the Deposit and/or the share subscription payment pursuant to the Share Allocation Result Notice in an incorrect or incomplete manner (including any shortfall) as prescribed, DatVietVAC shall have sole discretion to handle the Investor's share subscription order in accordance with the Guidelines for Share Subscription and Payment.*
- Các trường hợp hoàn trả tiền và không hoàn trả tiền cho Nhà Đầu Tư sẽ được thực hiện theo quy định về Hướng Dẫn Đăng Ký Và Nộp Tiền Mua Cổ Phiếu kèm theo Thông báo chào bán Cổ Phiếu lần đầu ra công chúng của DatVietVAC đã được đăng tải công bố thông tin trên địa chỉ website: <https://datvietvac.vn/> ("**Hướng Dẫn Đăng Ký Và Nộp Tiền Mua Cổ Phiếu**")./Cases where the Deposit is refundable or non-refundable to the Investor shall be conducted in accordance with the Guidelines for Share Subscription and Payment attached to DatVietVAC's Initial Public Offering Notice item, which has been publicly disclosed on the website: <https://datvietvac.vn/> ("**Guidelines for Share Subscription and Payment**").

E. Các cam kết, cam đoan và bảo đảm của Nhà Đầu Tư:

Nhà Đầu Tư đồng ý, cam kết, cam đoan và bảo đảm rằng các khẳng định dưới đây là đúng, trung thực và không gây nhầm lẫn vào ngày Nhà Đầu Tư ký/xác nhận Giấy đăng ký mua cổ phiếu này và các cam đoan này sẽ được lặp lại vào (mỗi) ngày Nhà Đầu Tư thực hiện thanh toán tiền mua và nhận quyền sở hữu Cổ Phiếu:/ *I/We, the Investor, agree, covenant, represent, warrant, and undertake that the following statements are true, accurate, and not misleading as of the date on which I/We sign/confirm this Share Subscription Form, and that such representations shall be deemed repeated on each date on which I/We make payment for and take ownership of the Shares:*

- Trường hợp Nhà Đầu Tư là tổ chức:** Chúng tôi là một tổ chức được thành lập hợp lệ và hoạt động theo pháp luật và đang tồn tại hoạt động bình thường theo pháp luật quốc gia nơi thành lập. Nếu người ký Giấy đăng ký mua Cổ Phiếu này, các hồ sơ đăng ký mua Cổ Phiếu và các văn bản cần thiết khác trong quá trình đăng ký mua Cổ Phiếu không phải là người đại diện theo pháp luật thì phải có văn bản ủy quyền./**For Institutional Investors:** *We are a legal entity duly established and lawfully operating under the laws of the jurisdiction in which we are incorporated, and remain in good legal standing. If the person signing this Share Subscription Form, the share subscription documents and other necessary documents during the share subscription process is not the legal representative, there must be a written authorization.*
- Trường hợp Nhà Đầu Tư là cá nhân:** Tôi có đầy đủ năng lực hành vi dân sự mà một cá nhân theo quy định của Bộ Luật Dân Sự (hoặc năng lực tương đương theo quy định của pháp luật quốc gia cư trú/công dân/lãnh thổ nơi Tôi có quốc tịch), có thể Căn cước, Căn cước công dân (Thẻ CC/CCCD)/Hộ chiếu còn hiệu lực tại thời điểm nộp/ký/xác nhận Giấy đăng ký mua Cổ Phiếu này và các hồ sơ đăng ký mua Cổ Phiếu./**For Individual Investors:** *I possess all civil capacity as an individual as prescribed under the Civil Code (or an equivalent capacity as stipulated by the laws of the country/territory*

- of which I am a national), have a valid ID card /Passport at the time of submitting/signing/confirming this Share Subscription Form and the share subscription documents.*
- (iii) Đối với Nhà Đầu Tư nước ngoài: Ngoài quy định tại mục (i), (ii) trên, Nhà Đầu Tư nước ngoài (cá nhân/tổ chức) cần đăng ký mã số giao dịch chứng khoán (MSGD/Tradingcode) với Tổng công ty Lưu ký và Bù trừ chứng khoán Việt Nam (VSDC) thông qua thành viên lưu ký trước khi thực hiện đầu tư trên thị trường chứng khoán Việt Nam theo quy định pháp luật. Nhà Đầu Tư nước ngoài (cá nhân/tổ chức) phải mở tài khoản thanh toán phù hợp tại các tổ chức cung ứng dịch vụ thanh toán đang hoạt động trên lãnh thổ Việt Nam và tuân thủ pháp luật Việt Nam để thực hiện giao dịch đăng ký mua Cổ Phiếu DatVietVAC/ **For Foreign Investors:** *In addition to the provisions set out in items (i) and (ii) above, foreign investors (individuals or institutions) are required to obtain a securities trading code ("Trading Code") from the Vietnam Securities Depository and Clearing Corporation ("VSDC") through a depository member prior to making any investments in the Vietnamese securities market, in accordance with applicable laws. Foreign investors must also open an appropriate payment account with a payment service provider duly licensed and operating in Vietnam, and comply with Vietnamese laws in order to subscribe for DatVietVAC Shares.*
- (iv) Nhà Đầu Tư chịu trách nhiệm về tính hợp pháp của nguồn vốn mua Cổ Phiếu này. Nhà Đầu Tư cam kết đã có được đầy đủ các chấp thuận cần thiết theo quy định nội bộ và bởi bên thứ ba (bao gồm nhưng không giới hạn nhà thầu, của vợ/chồng (nếu có)) và các chấp thuận, giấy phép, cho phép hoặc phê duyệt do cơ quan nhà nước cấp hay thông báo, báo cáo cho cơ quan nhà nước và/hoặc đã đáp ứng các điều kiện cần thiết theo quy định pháp luật, quy định của cơ quan nhà nước có thẩm quyền và/hoặc quy định nội bộ của Nhà Đầu Tư để ký kết, chuyển giao và thực hiện nghĩa vụ của Nhà Đầu Tư theo Giấy Đăng Ký Mua Cổ Phiếu. Việc Nhà Đầu Tư ký/xác nhận Giấy Đăng Ký Mua Cổ Phiếu này sẽ tạo thành các nghĩa vụ pháp lý có giá trị ràng buộc đối với Tôi/Chúng tôi. *I/We are responsible for the legality of the source of funds used for the share purchase and have obtained the necessary consents and approvals (including, but not limited to, any necessary spousal approvals, licenses, permits, consents, approvals issued by competent authorities, or notifications submitted to state authorities) to enter into, transfer and perform my/our obligations under this Share Subscription Form. This Share Subscription Form shall constitute legally binding obligations on me/us.*
- (v) Nhà Đầu Tư đã đọc, hiểu và đồng ý với toàn bộ các nội dung được nêu tại Giấy Đăng Ký Mua Cổ Phiếu này/ *The Investor has read, understood, and agreed to all the contents stipulated in this Share Subscription Form.*
- (vi) Nhà Đầu Tư cam kết cung cấp đúng, đầy đủ hồ sơ đăng ký mua Cổ Phiếu theo Giấy Đăng Ký Mua Cổ Phiếu, Hướng Dẫn Đăng Ký Và Nộp Tiền Mua Cổ Phiếu và/hoặc yêu cầu của DatVietVAC/ĐLPP. Toàn bộ các thông tin được Nhà Đầu Tư cung cấp theo Giấy Đăng Ký Mua Cổ Phiếu này và/hoặc các thông tin, tài liệu khác được Nhà Đầu Tư cung cấp cho DatVietVAC (bao gồm thông qua ĐLPP) là trung thực, đầy đủ, hợp pháp, chính xác, không sai lệch về bất kỳ khía cạnh và xuất phát từ ý chí của chính Nhà Đầu Tư. Nhà Đầu Tư cam kết chịu sự ràng buộc đối với những thông tin đã cung cấp và nộp trong Giấy Đăng Ký Mua Cổ Phiếu này, DatVietVAC không có bất kỳ trách nhiệm đối với

tính đầy đủ, trung thực, chính xác, hợp pháp của các thông tin, tài liệu do Nhà Đầu Tư cung cấp./ *The Investor undertakes to provide complete and accurate subscription documents in accordance with this Share Subscription Form, the Guidelines for Share Subscription and Payment, and/or as required by DatVietVAC/Distribution Agent. All information and documents provided by the Investor under this Share Subscription Form and/or otherwise submitted to DatVietVAC (including through the Distribution Agent) are truthful, complete, lawful, accurate, not misleading in any respect, and made voluntarily by the Investor. Unless and until otherwise notified by DatVietVAC (as the Issuance Collection Agent), the Investor undertakes to remain bound by the information provided and submitted under this Share Subscription Form, and DatVietVAC shall not bear any responsibility for the completeness, truthfulness, accuracy, or legality of the information and documents provided by the Investor.*

- (vii) Nhà Đầu Tư đã được tiếp cận đầy đủ các nội dung và thông tin liên quan đến đợt chào bán Cổ Phiếu, bao gồm cả Bản cáo bạch đăng ký chào bán Cổ Phiếu ra công chúng của DatVietVAC, Hướng Dẫn Đăng Ký Và Nộp Tiền Mua Cổ Phiếu và các tài liệu cần thiết khác để đưa ra quyết định đầu tư vào Cổ Phiếu. Nhà Đầu Tư xác nhận đã đọc, hiểu, chấp thuận và đồng ý thực hiện vô điều kiện, không hủy ngang theo toàn bộ các nội dung trong các tài liệu nêu trên./ *The Investor has been fully informed of all contents and information related to the Share Offering, including the Prospectus for the public offerings of DatVietVAC Shares, the Guidelines for Registration and Payment of Share Subscription and other necessary documents to make investment decision. The Investor has read, understood, accepted and agreed to comply with all provisions set forth in the aforementioned documents.*
- (viii) Nhà Đầu Tư đồng ý thực hiện việc thanh toán được nêu tại mục D trên đây và đồng ý với việc xử lý Tiền Đặt Cọc và tiền thanh toán mua cổ phiếu DatVietVAC theo Hướng Dẫn Đăng Ký Và Nộp Tiền Mua Cổ Phiếu / *I/We agree to make the payment specified in Section D above and agree that the handling of the Deposit shall be carried out in accordance with the Guidelines for Registration and Payment of Share Subscription.*
- (ix) Số lượng Cổ Phiếu được phép mua trên thực tế do DatVietVAC xác định dựa trên tỷ lệ giữa số lượng Cổ Phiếu được phép chào bán và tổng số lượng Cổ Phiếu đã được đăng ký mua hợp lệ và được phân phối theo quy định tại Hướng Dẫn Đăng Ký Và Nộp Tiền Mua Cổ Phiếu kèm theo Thông báo chào bán Cổ Phiếu lần đầu ra công chúng của DatVietVAC đã được đăng tải công bố thông tin trên địa chỉ website: <https://datvietvac.vn/> . Nhà Đầu Tư từ bỏ mọi quyền yêu cầu, khiếu nại, khiếu kiện (nếu có) đối với DatVietVAC trong trường hợp số lượng Cổ Phiếu mà Nhà Đầu Tư được phép mua trên thực tế thấp hơn số lượng Cổ Phiếu mà Nhà Đầu Tư đã đăng ký mua, trừ trường hợp có sai sót tính toán một cách rõ ràng. / *The actual number of Shares allowed to be purchased shall be determined by DatVietVAC based on the ratio between the number of Shares allowed to be offered and the total number of valid, successfully subscribed, and lawfully distributed shares in accordance with applicable laws. I/We waive any rights to request, complain, and initiate legal proceedings (if any) against DatVietVAC in the event that the actual number of Shares that I/We are allocated to purchase is lower than the number of Shares that I/We have registered to purchase, except in the case of obvious calculation errors.*

- (x) Trường hợp được mua Cổ Phiếu DatVietVAC theo thông báo của DatVietVAC/ĐLPP, Tôi/Chúng tôi đồng ý mua và thanh toán tiền mua Cổ Phiếu DatVietVAC đầy đủ, đúng hạn theo thông báo của DatVietVAC/ĐLPP và theo quy định tại Hướng Dẫn Đăng Ký Và Nộp Tiền Mua Cổ Phiếu. Khi đó Tiền Đặt Cọc đã chuyển theo Mục D sẽ được DatVietVAC dùng để bù trừ nghĩa vụ thanh toán tiền mua Cổ Phiếu DatVietVAC của Tôi/Chúng tôi. / *In the event that I/We are eligible to purchase DatVietVAC Shares as notified by DatVietVAC/Distribution Agent, I/We agree to purchase and make payment the DatVietVAC Shares in accordance with the timeline specified in the notice issued by DatVietVAC/Distribution Agent, then the Deposit transferred under Section D shall be applied to DatVietVAC to offset our payment obligation for the DatVietVAC Shares.*
- (xi) Việc NĐT mua Cổ Phiếu không trái với pháp luật Việt Nam, quy định Pháp luật nơi NĐT cư trú và/hoặc điều lệ/quy chế nội bộ của NĐT (nếu có) *The Investor's subscription for the Shares is not in violation of the laws of Vietnam and/or the law of the place where the Investor resides and/or the Investor's charter/articles of association/internal regulations (if any).*
- (xii) Nhà Đầu Tư hiểu rằng việc đầu tư vào Cổ Phiếu là đầu tư vào lĩnh vực có tính rủi ro và rằng đầu tư vào Cổ Phiếu là hình thức đầu tư cần tính toán phân tích trước khi quyết định đầu tư. Nhà Đầu Tư đã hiểu rõ quyền, nghĩa vụ, lợi ích của mình và hệ quả pháp lý của việc mua và đầu tư vào Cổ Phiếu. Nhà Đầu Tư đã tự mình đưa ra quyết định đầu tư Cổ Phiếu dựa trên những đánh giá, thẩm định của chính mình và dựa vào ý kiến tư vấn từ các chuyên gia tư vấn của Nhà Đầu Tư nếu Nhà Đầu Tư cho là cần thiết phải có, tự chịu các rủi ro phát sinh trong việc đầu tư và giao dịch Cổ Phiếu/*The Investor acknowledges that investment in the Shares is inherently risky and constitutes an investment requiring careful consideration and analysis prior to making any investment decision. The Investor has fully understood its rights, obligations, interests, and the legal consequences of subscribing for and investing in the Shares. The Investor has independently made the investment decision in respect of the Shares based on its own evaluation and assessment, and, if deemed necessary, on advice obtained from the Investor's own professional advisers, and shall bear all risks associated with the investment in and the transactions of the Shares.*
- (xiii) Tôi/Chúng tôi cam kết rằng địa chỉ email cung cấp trong Giấy Đăng Ký Mua Cổ Phiếu là hợp lệ và được sử dụng để nhận thông tin. ĐLPP sẽ sử dụng địa chỉ email này để gửi Thông Báo Kết Quả Phân Bỏ và/hoặc Thông báo kết quả mua Cổ Phiếu đến Tôi/Chúng tôi. Trường hợp Tôi/Chúng tôi không nhận được các thông báo nêu trên, Tôi/Chúng tôi có trách nhiệm chủ động liên hệ với ĐLPP để yêu cầu gửi lại các thông báo tương ứng. Trong vòng 48 (bốn mươi tám) giờ kể từ thời điểm 17h00 của ngày cuối cùng của thời hạn đăng ký mua và nộp Tiền Đặt Cọc/thời điểm 17h00 của ngày cuối cùng của thời hạn nhận tiền mua Cổ Phiếu, nếu Tôi/Chúng tôi không có phản hồi hoặc khiếu nại liên quan đến việc chưa nhận được các thông báo nêu trên, thì được xem là Tôi/Chúng tôi đã nhận đầy đủ và chấp nhận Thông Báo Kết Quả Phân Bỏ và/hoặc Thông báo kết quả mua Cổ Phiếu, và các thông báo này có giá trị ràng buộc đối với Tôi/Chúng tôi. *I/We undertake that the email address provided in the Share Subscription Form is valid and capable of receiving communications. The Distribution Agent shall use such email address to send the Share Allocation Result Notice and/or the Notice of share purchase*

results to me/us. In the event that I/we do not receive the aforementioned notices, I/we shall proactively contact the Distribution to request the re-delivery of the relevant notices. Within 48 (forty-eight) hours after 5:00 p.m. on the last day of subscription and the payment of deposit/ after 5:00 p.m. on the last day of the payment deadline for the Share subscription, if I/we do not provide any response or complaint regarding the non-receipt of the aforementioned notices, I/we shall be deemed to have fully received and accepted the Share Allocation Result Notice and/or the Notice of share purchase results, and such notices shall be binding on me/us.

- (xiv) Nhà Đầu Tư sẽ thực hiện (các) thủ tục theo Hướng Dẫn Đăng Ký Và Nộp Tiền Mua Cổ Phiếu và bất kỳ thủ tục nào khác ĐLPP cho là cần thiết để định danh cá nhân/tổ chức trong giao dịch, xác thực Hồ Sơ và xác thực giao dịch hợp pháp, hợp lệ/*The Investor shall carry out the procedures set forth in the Guidelines for Registration and Payment for Share Subscription and any other procedures as required by the Distribution Agent for the purposes of identifying the Investor, verifying the Subscription Documents, and ensuring the legality and validity of the transactions.*
- (xv) Nhà Đầu Tư cam đoan và bảo đảm rằng các khẳng định và chấp thuận của Nhà Đầu Tư về việc đã đọc, hiểu rõ và đồng ý các nội dung tại Hướng Dẫn Đăng Ký Và Nộp Tiền Mua Cổ Phiếu là đúng, trung thực và không gây nhầm lẫn cho Nhà Đầu Tư tham gia đăng ký mua Cổ Phiếu DatVietVAC này. Nhà Đầu Tư sẽ bồi thường và đảm bảo DatVietVAC được bồi thường về bất cứ thiệt hại nào phát sinh từ việc vi phạm của Nhà Đầu Tư đối với bất cứ khẳng định hoặc bảo đảm nào đã quy định ở trên cũng như bất cứ cam kết, nghĩa vụ nào của Nhà Đầu Tư tại Giấy Đăng Ký Mua Cổ Phiếu này và/hoặc nội dung theo thông báo của DatVietVAC gửi cho Nhà Đầu Tư, Hướng Dẫn Đăng Ký Và Nộp Tiền Mua Cổ Phiếu và các tài liệu, yêu cầu khác của DatVietVAC./ *The Investor represents and warrants that all declarations and consents regarding having read, fully understood, and agreed to the contents of the Guidelines for Registration and Payment for Share Subscription are true, accurate, not misleading, and effective as of the date of signing this Share Subscription Form to subscribe for DatVietVAC Shares. The Investor shall indemnify and hold DatVietVAC harmless from and against any loss or damage arising out of, or in connection with, any breach by the Investor of any representation, warranty, covenant, or obligation set forth herein, in this Share Subscription Form, in any notices issued by DatVietVAC to the Investor, in the Guidelines for Registration and Payment for Share Subscription, and/or in any other documents or requirements of DatVietVAC.*
- (xvi) Giấy Đăng Ký Mua Cổ Phiếu này được lập bằng tiếng Việt và tiếng Anh. Trong trường hợp có sự mâu thuẫn giữa nội dung tiếng Việt và nội dung Tiếng Anh, nội dung tiếng Việt được ưu tiên áp dụng để giải thích./*This Share Subscription Form is drafted in both Vietnamese and English. In case of any discrepancy between two languages, the Vietnamese version shall prevail.*

Ngày/Day..... tháng/month.....năm/year 2026 Ngày/Day..... tháng/month.....năm/year 2026

XÁC NHẬN CỦA ĐẠI LÝ PHÂN PHỐI /
TỔ CHỨC NHẬN ĐĂNG KÝ ĐẶT MUA
CONFIRMATION OF DISTRIBUTION
AGENT / AUTHORISED RECEIVING
INSTITUTION FOR IPO
SUBSCRIPTIONS

NHÀ ĐẦU TƯ/
NAME OF INVESTOR
(Ký tên, đóng dấu nếu có)
(Sign, stamp if any)